



# CENTRE WELLINGTON COMMUNITY FOUNDATION



## About the Centre Wellington Community Foundation FACT SHEET

*Centre Wellington Community Foundation strengthens our community by helping donors achieve their giving goals and by helping area non-profits find resources to support their important work.*

### What is the Centre Wellington Community Foundation?

Centre Wellington Community Foundation (CWCF) is a locally run, independent public foundation created by and for the people of Centre Wellington.

We are one of over 200 community foundations across Canada. Nationally, community foundations hold over \$6.2 billion in combined assets and distribute over \$292 million in grants annually to a wide variety of charitable organizations.

### What do we do?

We help donors realize their giving goals through the management and investment of their donated dollars. These dollars are usually put into 'funds' that can be donated for charitable purposes including social services, culture, health, education and environment.

### Who is eligible for a grant from CWCF?

Organizations based in or serving the Centre Wellington\*\* community are eligible to apply for funding. Those organizations that apply need to be a registered charity or partner with a registered charity in order to apply.

**CWCF provides a simple, powerful, and highly personal approach to giving.**

We offer a variety of giving tools to help people achieve their charitable goals. You can give cash, appreciate stocks, real estate, or other assets and support the causes that are most important to you. Most charitable gifts qualify for maximum tax advantage under federal law. For more information and ideas on ways to integrate your financial planning with charitable giving, ask your financial advisor or contact Centre Wellington Community Foundation.

### Find CWCF online at



[www.cwcfoundation.ca](http://www.cwcfoundation.ca)



@CWCFdn



@cwcfdn



[info@cwcfoundation.ca](mailto:info@cwcfoundation.ca)



**Since 2011, CWCF has provided 209 grants totaling \$756,852**



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## Ten reasons people choose CWCF.

### one

We are a **local organization** with deep roots in the community, and part of a nationwide movement whose support we build and share.

### two

We bring donors to the table as **community builders**, working closely with them to align their philanthropic vision with the community's needs.

### three

We identify **long-term needs** and opportunities and invest in solutions that let our community guide its own future.

### four

We take a broad and inclusive view of what our community is and **provide grants** to the widest possible range of organizations and initiatives.

### five

We provide highly **personal and flexible service**, accepting a wide variety of assets and offering donors maximum tax advantage.

### six

We build **permanent funds** and those that can respond to immediate needs, helping our community ensure a vital future.

### seven

We **multiply the impact** of gift dollars by pooling them with other gifts.



### eight

We believe that diversity is strength, so we **bring the entire community together** to stimulate new ideas, build participation and strengthen community philanthropy.

### nine

We are **transparent and reputable stewards** of community resources, committed to being accountable, accessible and responsive.

### ten

We build **community vitality** – the unique and essential spirit that flourishes when people believe their community holds possibilities for everyone.

## Three special features of the CWCF

**One: endowment building/personalized service.** We build endowments and other funds to provide lasting support for local priorities. We make giving easy and effective, accepting a wide variety of gifts and providing donors with a number of charitable options. You can contribute cash, stocks, property, and other assets. You may establish a fund in your name or in the name of a loved one. In most cases, your gift qualifies for maximum tax advantage under federal law.

**Two: local grantmaking expertise.** We have an in-depth understanding of the issues, opportunities, and resources that shape our community. We evaluate all aspects of community wellbeing – including social services, education, the environment, health care, youth, seniors, and the arts. We can help you learn more about local organizations and programs that make a difference in areas you care about most.

**Three: community leadership.** Because CWCF supports all kinds of charities, we are well positioned to bring people and organizations together, convening diverse voices to address local issues and opportunities. Our business is building community.



## CWCF Board of Directors:

Randall Howard, *Chair*  
Jean Prichard, *Treasurer*  
Nancy Wood  
Dr. Peter McPhedran  
Alayna Longstaffe  
Harvey Thomson, *Secretary*

Penny Lipsett  
Rachel Luther  
Don Fisher  
Eric Oakley  
Elysia DeLaurentis

**Executive Director:** J Raymond Soucy, [raymond@cwcfoundation.ca](mailto:raymond@cwcfoundation.ca)

## CWCF Contact Information:

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CRA # 859545295 RR0001



**CWCF HAS  
21 FUNDS +  
\$1.9M ENDOWED**

**\*\*CWCF also grants to Wellington North, Minto and Mapleton depending on the granting program**